



## SENIOR CONSULTANT

### JOB DESCRIPTION

Professional staff capable to lead projects relating to all areas of litigation support, including business valuations, economic damage calculations, financial investigations and expert testimony.

### RESPONSIBILITIES

- Execute/work on projects
  - Organize, review and analyze case documentation to facilitate effective data access, preparation and presentation of findings
  - Apply business and accounting acumen, forensic accounting skills, business valuation and damage calculations for clients often engaged in pre-litigation or litigation
  - Prepare effective research utilizing industry and market research tools
  - Utilize practice disciplines including, but not limited to: conducting due diligence on balance sheet and profit and loss statement items, reviewing/analyzing financial statements and projections, assessing business plans, financial modeling
  - Create work product that is flexible, understandable and usable by others
  - Assist with preparation and review of draft written analyses, presentations, quantitative exhibits and other reports for third parties
  - Understand and utilize project plans to keep knowledgeable and current on project status, budget, timelines, requirements, concerns, etc.
  - Participate in client calls, meetings, presentations, and guest lectures at universities and/or industry and professional organizations as needed
- Demonstrate strong leadership skills and client development skills
- Travel of up to 10%-25% (local and/or regional)

### ADDITIONAL RESPONSIBILITIES

- Foster and support company culture with clients and staff through positive and constructive interaction
  - Manage positive interaction with clients and staff
  - Participate on client conference calls
  - Prepare client communications
- Demonstrate drive to continuously learn and embrace professional challenges
  - Continuously learn through CPE
  - Keep industry certifications current and active
  - Participate as appropriate or required in industry events, boards, guest lecture opportunities, networking opportunities, open houses, volunteering via ICPAS one day of giving, etc.
  - Seek out and engage in relevant, appropriate non-charge activities (i.e. marketing and business development) for continued professional growth
- Communicate effectively
  - Pro-actively communicate status of engagements including budget, effort, results, etc. to management and team



- Seek guidance from relevant team members and/or management when issues or uncertainties arise regarding project work or staff
- Produce error-free written correspondence for internal and external documents including but not limited to emails, memoranda, status reports, schedules, expert reports, etc.

## BACKGROUND REQUIRED

- Strong education and professional background
  - Bachelor's Degree in accounting and/or finance required
  - 2-4 years' experience, preferably in a business valuation environment
  - General knowledge of corporate finance, accounting principles and terminology
  - Strong conceptual, analytical and critical thinking, verbal and written communication skills
- Strong technological skills
  - Proficiency with PC environments and related software, including Microsoft Office
  - Proficient use and analysis of computer models and development of dynamic spreadsheet applications
  - Familiarity with internet-based financial research resources for corporate information, SEC filings, competitive data, etc.
- Ability to work in a fast-paced, multi-tasked environment
  - Ability to interface with team members and clients in demanding, deadline-driven situations
  - Flexibility with respect to assigned tasks and engagements due to changing deadlines, changing deliverables and evolving task priorities.

## ADDITIONAL BACKGROUND DESIRED

- Understanding of the litigation process and/or relevant consulting experience in assurance/accounting services, corporate finance, litigation support or valuation
- Proficiency/experience in one or more major audit, forensic or valuation tools, programs or systems
- Prior experience in fraud prevention, monitoring and investigation preferable as a consultant or industry practitioner specializing in forensic services, internal audit or financial statement audit at a top-tier financial consulting and advisory firm
- Certifications including: Certified Public Accountant (CPA), Certified Fraud Examiner (CFE), Certified in Financial Forensics (CFF), Accredited in Business Valuation (ABV), Certified Valuation Analyst (CVA)

## FIRM OVERVIEW

- The Sargent Consulting Group, LLC ("SCG") is management advisory and consulting firm specializing in business valuations, economic damages calculation, expert witness testimony, financial investigations and forensic accounting. SCG has three offices located in Chicago, IL, Denver, CO and Detroit, MI.

Please email Michelle Sargent at [working@scgforensics.com](mailto:working@scgforensics.com) if interested.